

Auction Results of the Government Bonds ŠD 247 D

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000023230 |
| Maturity | 08 June 2033 |
| Date of competitive part of the auction | 19 February 2024 |
| Date of non-competitive part of the auction | 20 February 2024 |
| Issue date | 21 February 2024 |

COMPETITIVE PART OF THE AUCTION

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| TOTAL BIDS (EUR) | 258,700,000 |
| Minimum requested yield to maturity (% p. a.) | 3.5000 |
| Average requested yield to maturity (% p. a.) | 3.5461 |
| Maximum requested yield to maturity (% p. a.) | 3.6200 |
| ACCEPTED BIDS (EUR) | 172,100,000 |
| Minimum accepted yield to maturity (% p. a.) | 3.5000 |
| Average accepted yield to maturity (% p. a.) | 3.5339 |
| Maximum accepted yield to maturity (% p. a.) | 3.5412 |
| Minimum accepted price (%) | 100.6410 |
| Average accepted price (%) | 100.6978 |
| Maximum accepted price (%) | 100.9644 |
| Cut Off Allotment (%) | 100.00 |

NON - COMPETITIVE PART OF THE AUCTION

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|------------------------|-------------------|
| Amount available (EUR) | 33,100,000 |
| Total bids (EUR) | 12,200,000 |
| Average price (%) | 100.6978 |

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| TOTAL ISSUED AMOUNT (EUR) | 184,300,000 |
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